

I. Big Picture Vision (5 years, 10 years, 20 years)

**Five years: 2022, Ages: R=50, J=49, L=16, W=13**

**Ten years: 2027, Ages: R=55, J=54, L=21, W=18**

**Twenty years: 2037, Ages: R=65, J=64, L=31, W=28**

II. NOW Goals – what's next?

a. Jobs

b. Kids/Family

c. House

d. Health/Exercise/Spirit

III. Money – Priorities and Plan

IV. Relationship Stuff

ACTION ITEMS:

And, don't forget... Bucket Fillers!